

## 2024 Power Up Participant List

### 1<sup>st</sup> Liberty FCU – Great Falls

Steve Grooms, President/CEO

### Altana FCU – Billings

Jason Hagadone, President/CEO  
Scott Avants, Senior Vice President  
Greg Erpenbach, Vice Chair  
Jess McAllister, AVP Lending  
Bill Pedersen, Board Chair  
Gerry Veis, VP of the Hi-Line

### Badlands FCU – Glendive

Shiloh Smeltzer, Manager

### Billings FCU – Billings

Tom Boos, President/CEO  
Willeen Erpenbach, Director  
Nancy Harris, Executive Vice President  
Ally Songstad, Marketing & Community Relations Specialist

### Black Hills FCU – Rapid City, SD

Tyson Taylor, VP Mountain Market

### Clearwater CU – Missoula

Jack Lawson, President/CEO  
Kalie Brittner, Director of Operations  
Jess Dahlen, Clean Energy Manager  
Doris Lambert, Contact Center Manager  
Kyle Rholl, VP of IT  
Miranda Schmid, Branch Manager

### Daniels-Sheridan FCU – Scobey

Tim Rask, President/CEO  
Rex Gaustad, VP and Sr. Loan Officer

### Family First FCU – Great Falls

Kyeanna Scharberg, President/CEO

### Fergus FCU – Lewistown

Jayme Durbin, President/CEO  
Erin Knerr, VP/COO

### Horizon CU – Spokane Valley, WA

Jeff Adams, President/CEO  
Rhonda Cebulski, Branch Manager  
Wendy Duncan, Director of Retail Services  
Mark Lodine, Director  
Jodie Olson, SVP HR & Organizational Dev.  
Brittany Riley, Branch Manager II  
Steve Sharon, Board Chair

### Intrepid CU – Helena

Greg Strizich, President/CEO  
Kimberly Worthy, VP of People and Culture

### Lincoln County CU – Libby

Lindsay Beaty, President/CEO  
Jade Kochuten, Loan Officer

### MDU Employees FCU – Glendive

Michelle Sickler, Manager

### Mile High FCU – Butte

Kristy Tate, President/CEO

### Montana CU – Great Falls

John Hageman, President/CEO  
Grace Cederquist, Payroll & HR Specialist  
Paul Dockter, Board Chair  
Angela Hensley, VP Operations  
Lael Humble, VP Training & Member Experience  
Shandi Gebhardt Jones, Supervisor  
Terry Kangas, Associate Director  
Lindsay Lee, Mortgage Loan Officer  
Mark Nash, Director  
Susan Tulick, VP HR  
Kelsey Wilmore, Teller Supervisor  
Pat Woodall, CFO

### Montana Educators' CU – Missoula

Leslie Womack, President/CEO  
John McEwen, Vice President

### NorthWestern Energy Employees FCU – Butte

Denise Anderson, President/CEO

### Park Side CU – Whitefish

Jeremy Presa, President/CEO

### Ravalli County CU – Hamilton

Darci Parsons, President/CEO  
Sirikit Vieyra, COO

### Rocky Mountain CU – Helena

Steve Sendon, President/CEO  
Ashleigh Boyle, Branch Manager  
Juniper Carpenter, Card Manager  
Amy DeCock, Project & Business Development Support  
Kelsey Fandry, VP of Operations  
Kristen Hamilton, Branch Manager  
Cyrus Malkin, CFO  
Dave Wendel, Branch Manager

**Russell Country FCU - Great Falls**

Chuck Fulcher, Director  
Brady Watson, Director  
Brandy Renenger, Director

**SEG FCU – Laurel**

Danielle Kopp, President/CEO  
Jolee Hull, Vice President

**Sky FCU – Livingston**

Annamarie DeYoung, President/CEO  
Ben Kuss, VP Sales, Service & Marketing

**Southwest MT Community FCU – Anaconda**

Teri Krakowka, President/CEO  
Dave Bisch, Vice Chair  
Ron Haffey, Director  
Mike Hahm, Board Chair  
Con Malee, Director  
Susan Malee, Guest  
Sara Novak, Director

**Valley CU – Billings**

Casey Klein, President/CEO  
Chris Lorash, SVP Mortgage & Consumer Lending  
Alan Vogt, SVP of Commercial Services

**Vocal CU – Helena**

Eddie Black, President/CEO  
Rhett Buckland, Financial Services  
Shannon Curran, FSR & Loan Processor  
Brett Farr, OPS & IT Coordinator  
Kaylie Norris, Financial Services & Collections  
Dallas Rasmussen, Vice President  
Whitney Worm, Vice President

**Whitefish CU – Whitefish**

Jennifer Archer, SVP Lending Operations  
Scott Bolster, CFO  
Colleen Murphy, SVP/COO

**Speakers**

Donnie Campbell, Coach, Teacher, & Speaker  
Curtis Hill, Diversity Strategist, Educator, Author,  
Speaker, & Trainer  
Josh Roberts, VP System Collaboration &  
Development, Wisconsin Credit Union League  
Jeff Terry, Account Executive, TruStage  
Juan Bendana, Speaker, Trainer, & Entrepreneur

**Guests**

Bryan & Laurie Fox  
Mike Reuter, Foundation President, Worldwide  
Foundation for Credit Unions

**Collaborative Cooperation**

Kris Jacobsen, President, Tristate Collaborative, LLC  
VP of Business Development, MnCUN  
George McDonald, Chief Officer of Strategic Services,  
Dakota Credit Union Association

**Montana's Credit Unions**

Gerry Singleton, President/CEO  
April Bogy, Office Manager/Accountant  
Renee Lyman, Education Support Manager  
Kelsey McKahin, Education & Events Manager  
Donya Parrish, VP Risk Management  
Mara Rayner, Director of HR Benefits  
Beth Satre, Membership Data Manager  
Michelle Skinner, Communications Director  
Karen Smith, SVP Chief Advocacy Officer  
Ranel Smith, VP Relationship Management

**Exhibitors****ADVANTAGE, powered by JMFA**

Derrick Mathers, Regional Director

**Allied Solutions**

Melanie McNamara, Client Risk & Recovery Manager  
Heidi Tinsley, Client Risk & Recovery Manager

**Atmos Financial**

Blaine Jensen, Lending Partnerships Consultant

**American Share Insurance**

Don Gensler, Sales Manager  
David Kettlehake, VP Sales and Marketing

**The Baker Group**

Jeff McQueen, Associate Partner

**Bases Covered Auditing**

Sarah Schoon, President/CEO

**CU\*NorthWest**

Bryce Follett, Client Solutions Consultant  
Stuart Kuzik, CEO

**CUMONT, LLC**

Chandra Thronson, Manager

**Cushing Terrell**

Shannon Christensen, Principal | Architect  
Mallory Johnson, Architect

**Douglas Wilson and Company, P.C.**

Melissa Soldano, Shareholder

**Earnest Consulting Group**

Brooks Berardi, Partner

**Enhanced Software Products, Inc. (ESP)**

Casey Boyer, Brand Ambassador

**Envisant**

John Fotopoulos, National Sales Director

**Ferrin & Company, LLC**

Bart Ferrin, Shareholder

**FHLB of Des Moines**

Eric Jensen, Senior Relationship Manager

**First Call Computer Solutions**

Meg Ross, Business Development Director  
Conor Smith, CEO

**First Class Mortgage**

Dan VanWinkle, President

**Grizzly Security Armored Express, Inc.**

Erik Ewing, Chief Development Manager

**Leavitt Great West Insurance Services**

Dara Anderson, Exec Team Lead  
Erin Weenum, Consultant

**MCUL Group Benefits Trust**

Mara Rayner, Director HR Benefits, MCU  
Shannon Jones, COO & Head Health Coach,  
Take Control

**Millennium Corporate Credit Union/AIM**

Larry Eisenhauer, President/CEO  
April Eisenhauer, Guest  
Tanner Goertzen, AIM Financial Analyst  
Bob Jewett, Member Engagement Rep.  
Ryan Nong, Member Engagement Rep.  
Ian Trebilcock, AIM Financial Analyst

**ModernFi**

Anna Kang, Business Operations & Strategy  
Mark Ward, Business Operations & Strategy

**MT Cooperative Development Center & MT Council  
of Cooperatives**

Shandy Petersen, Funds & Sustainability Manager

**Motivosity**

Jason Hawks, VP of Sales  
Taylor Roy, SMB Sales

**OpenEye/Securitas Technology**

Rich Salvati, Regional Sales Manager, OpenEye  
Nicholas Hill, Acct. Exec. Regional Financial Sales,  
Securitas Technology

**Open Lending**

Deanna Anderson, VP Sales  
Melinda Augustine, Regional Account Manager

**SHAZAM, Inc.**

John Peck, Regional Director of Sales

**Shodair Children's Hospital**

Craig Aasved, CEO  
Alana Listoe, Chief Communications Officer  
Keith Meyer, Executive Director of the Foundation

**Sparrow**

Harrison Hochman, CEO

**State National Companies**

Alan Coursey, Division Vice President, West  
Josh Malinosky, Regional Vice President

**Strategic Resource Management (SRM)**

Matt Smith, VP Business Development

**SWBC**

Jon Calvert, Regional Vice President  
Paige Riggs, Large Market Account Manager

**Technology Unlimited**

Erik Fitterer, Executive Vice President

**Trellance**

Maggie Chopp, Sr. National Sales Executive  
Patrick McElhenie, Chief Sales Officer

**TruStage**

Randy King, Account Executive  
Lisa Simons, Account Executive  
Greg Smyth, Sr. Executive Benefits Specialist  
Jeff Terry, Account Executive

**UMACHA**

Jamie Herbert, Director of Compliance Services

**Velera**

Debbie Cook, Client Strategy and Growth Executive  
Jay Roth III, Client Business Executive

**Zero to Five**

Shelby Whelan, Community Navigator

**Zest AI**

Roman Nazarewycz, Director of Client Engagement